LE MERITE EXPORTS LIMITED
(CIN: L17111MH2003PLC143645)
Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra
Tel: +91 22 45963506, Website: www.lemeriteexports.com
E-mail: compliance@lemeriteexports.com

October 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.
SYMBOL: LEMERITE

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2026.

With reference to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from M/s VTSN & Associates LLP, Practicing Company Secretaries for the quarter ended on September 30, 2026.

Kindly take the same of your records.

Thanking you,

Yours Faithfully,

For Le Merite Exports Limited

ARPIT SHARMA Digitally signed by ARPIT SHARMA Date: 2026.10.29 16:49:58 +05'30'

Arpit Sharma
Company Secretary and Compliance Officer
M. No.: A71673

Encl:

1. Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2026.

VTSN & ASSOCIATES LLP
Company Secretaries
Peer Reviewed Firm

October 29, 2026

To,
Le Merite Exports Limited
CIN: L17111MH2003PLC143645
Registered Address: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072

Dear Sir,

We have examined the relevant books, registers, forms, documents and records produced electronically before us by Le Merite Exports Limited ("the Company") and its Registrars and Transfer Agents, Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanation given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: September 30, 2026		
2.	ISIN	: INE0G1L01025		
3.	Face Value	: Rs. 2/-		
4.	Name of the Company	: Le Merite Exports Limited		
5.	Registered Office	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
6.	Correspondence Address	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
7.	Telephone No.	: 022-45963506		
8.	E-mail Address	: compliance@lemeriteexports.com		
9.	Name of the Stock Exchanges where the Company's Securities are listed	: National Stock Exchange of India Limited		
			No. of Shares	**% of Total Issued Capital**
10.	Capital (a) Issued Capital		12,51,68,000	100.00
11.	Listed Capital (Exchange – wise) (as per Company records)	National Stock Exchange of India Limited	12,51,68,000	100.00
12.	Held in Dematerialized form in CDSL		10,93,83,037	87.39
13.	Held in Dematerialized form in NSDL		1,57,84,963	12.61
14.	Physical		0	0

15.	Total No. of Shares (12+13+14)	12,51,68,000	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)		Not Applicable
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		

Particulars	No. of Equity Shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Approval pending for SE (Specify Names)
NA						

18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regard to excess Dematerialized Shares, if any?	Nil
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the Total No. of Requests Pending beyond 21 days with the reasons for delay: None	

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 days	NIL		N.A.
Pending for more than 21 days	NIL		N.A.

22.	Details of Compliance Officer of the Company	Arpit Sharma Company Secretary & Compliance Officer Phone: +91 84236 18299 Email: compliance@lemeriteexports.com Membership No: ACS 71673
23.	Name, Address, Tel., Reg. No. of the Auditor	CS Sunnykumar Narwani, Designated Partner of M/s. VTSN & Associates LLP, Practising Company Secretaries 18th Floor, 1803, Yash Anant, Opp. Old RBI, Ashram Road, Navrangpura, Ahmadabad, Gujarat, India, 380009. Phone: +91 9033304138 Email: sunny@pcavta.com ICSI Membership No.: A38196 ICSI C.P. No.: 27211
24.	Appointment of Common Agency for Share Registry Work, if Yes (Name & Address)	Registrar & Share Transfer Agents Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, Maharashtra. Tel: +91 2262638200, Fax: +91 2262638299,

		Email: info@bigshareonline.com
25.	Any other detail that the certifying Company Secretary may like to provide (e.g., BIFR Company, Delisting from Stock Exchange etc.)	NA

For VTSN and Associates LLP
Practising Company Secretaries

Sunny Narwani
Designated Partner
Membership No. A38196
COP. 27211
UDIN: A038196H002070281

Date: October 29, 2026
Place: Ahmedabad