



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

Date: July 26, 2024

To,
NSE - Corporate Office National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: LEMERITE

Dear Sir/Madam,

Sub.: Outcome of Board Meeting held on Friday, July 26, 2024.

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (Listing Regulations), and any other applicable regulations, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e., Friday, July 26, 2024, inter-alia has considered and approved the following:

1. Subject to Shareholders approval, issuance of up to 8088000 (Eighty Lacs and Eighty Eight Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 146.50/- (Rupees One Hundred Forty-Six and Fifty Paise Only) per share, on the preferential basis ('Preferential Issue') to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure I);
2. Subject to Shareholders approval, issuance of up to 1504000 (Fifteen Lacs and Four Thousand) fully convertible equity share warrants ("Warrants/ Convertible equity share warrants") of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 146.50/- (Rupees One Hundred Forty-Six and Fifty Paise Only) per warrant, on the preferential basis ('Preferential Issue') to the promoter and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure II);
3. The increase in authorised share capital of the company from existing Rs.25,00,00,000/- (Rupees Twenty-Five Crore Only) divided into 25000000 (Two Crore Fifty Lacs) Equity Shares Rs. 10/- (Rupees Ten only) each to Rs.35,00,00,000/-



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(Rupees Thirty-Five Crore Only) divided into 35000000 (Three Crore Fifty Lacs) Equity Shares Rs. 10/- (Rupees Ten only) each, subject to approval of shareholders;

4. The notice of the Extra-Ordinary General Meeting to be held on Monday 19th August 2024 at 04.00 p.m. (IST) through Video Conferencing ("VC")/other Audio-Visual Means ("OAVM") facility for approval of the shareholders for the matter as mentioned above;
5. Considered & approved, the calendar of events for the upcoming, Extra-Ordinary General Meeting as mentioned above;
6. Considered and approved the appointment of CS. Vijay Kumar Tiwari of M/s Vijay S. Tiwari and Associates, Practicing Company Secretaries, as Scrutinizer of the Extra-Ordinary General Meeting, to Scrutinize the e-voting and remote e-voting process fairly and transparently;
7. To make Loans or Investment(s) or provide security and guarantee in excess of the prescribed limits under Section 186 of The Companies Act, 2013, subject to the approval of shareholders.

Please note that in terms of the Security and Exchange Board of India (Prohibition of Insider Trading) Regulation, 2015, the trading window for dealing in the securities of the Company by designated persons will remain closed till July 28, 2024.

Please note that the Board meeting commenced at 4.10 p.m. (IST) and concluded at 5.50 p.m. (IST)

Kindly take the same on your record.

Thanking You

Yours Faithfully,
For Le Merite Exports Limited

Sandeep Poddar
Company Secretary and Compliance Officer



ANNEXURE I

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Preferential Issue of Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	up to 8088000 (Eighty Lacs and Eighty Eight Thousand) Equity Shares of Rs.10/- (Rupees Ten Only) each, on a preferential basis to the proposed allottee(s) as mentioned below, for cash at an issue price of Rs.146.50/- (Rupees One Hundred Forty-Six and Paise Fifty Only) per Equity Share including a premium of Rs.136.50/- (Rupees One Hundred Thirty Six and Paise Fifty Only) ('Preferential Allotment Price'), aggregating to Rs. 118,48,92,000/- (Rupees One Hundred Eighteen Crores Forty Eight Lacs and Ninety Two Thousand Only).
Issue Price	Rs. 146.50/- (Rupees One Hundred Forty-Six and Paise Fifty Only)
Name of Investors	Refer the Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer the Table A of Annexure I
In the case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Poonam Dhanuka	Public - Resident Indian	38,400	0.16%	51,200	89,600	0.27%
Ajay Dhanuka	Public - Resident Indian	40,000	0.17%	81,600	1,21,600	0.37%
Prateek Rakesh Gupta	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Babita Shambhudayal Tekriwal	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Anuradha Gupta	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Swati Anupam Agrawal	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Shivani Swami	Public - Resident Indian	-	0.00%	1,50,400	1,50,400	0.45%
Atul Pyarelal Agrawal	Public - Resident Indian	51,200	0.22%	1,02,400	1,53,600	0.46%
Dayita Anil Gupta	Public - Resident Indian	-	0.00%	24,000	24,000	0.07%
Sunil Agrawal	Public - Resident Indian	-	0.00%	3,00,800	3,00,800	0.91%
Piyush Khandelwal	Public - Resident Indian	-	0.00%	51,200	51,200	0.15%
Vijeyash Khandelwal	Public - Resident Indian	-	0.00%	51,200	51,200	0.15%
Gopal Agrawal	Public - Resident Indian	-	0.00%	51,200	51,200	0.15%
Yogesh Agrawal	Public - Resident Indian	20,800	0.09%	25,600	46,400	0.14%
Puneet Jain	Public - Resident Indian	3,200	0.01%	25,600	28,800	0.09%
Kailash Dhanuka	Public - Resident Indian	-	0.00%	27,200	27,200	0.08%
Shreya Bhushan Pardeshi	Public - Resident Indian	-	0.00%	16,000	16,000	0.05%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Rajesh Sumerchand Agrawal	Public - Resident Indian	-	0.00%	51,200	51,200	0.15%
Anil Kamalkishor Agrawal	Public - Resident Indian	14,400	0.06%	51,200	65,600	0.20%
Shyamsunder Kamalkishor Agrawal	Public - Resident Indian	12,800	0.05%	51,200	64,000	0.19%
Nitya Atul Agrawal	Public - Resident Indian	-	0.00%	1,02,400	1,02,400	0.31%
Vishal Bondia	Public - Resident Indian	-	0.00%	76,800	76,800	0.23%
Suresh Kumar Bondia	Public - Resident Indian	-	0.00%	76,800	76,800	0.23%
Santosh Bondia	Public - Resident Indian	-	0.00%	76,800	76,800	0.23%
Sanjay Ravindra Agrawal	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Ashish Saraogi	Public - Resident Indian	3,200	0.01%	72,000	75,200	0.23%
Ashwini Kumar Jain	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
P S Dhakhate	Public - Resident Indian	9,600	0.04%	8,000	17,600	0.05%
Ankita Kharya	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
RISHANK TIWARI	Public - Resident Indian	3,200	0.01%	6,400	9,600	0.03%
Neeraj Gupta	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Gopal Menon	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Wasim Baksh	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Ram Nath Rathour	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Piyush Pinjani	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Shashank Vyas	Public - Resident Indian	-	0.00%	33,600	33,600	0.10%
Arpan Sexsena	Public - Resident Indian	11,200	0.05%	14,400	25,600	0.08%
Siddharth Dengre	Public - Resident Indian	3,200	0.01%	6,400	9,600	0.03%
SURESH SINGHAL	Public - Resident Indian	-	0.00%	20,800	20,800	0.06%
Nikhil Gupta	Public - Resident Indian	-	0.00%	24,000	24,000	0.07%
Shubham Radheshyam Agrawal	Public - Resident Indian	44,800	0.19%	32,000	76,800	0.23%
Jayshri Jagtaap	Public - Resident Indian	-	0.00%	16,000	16,000	0.05%
Sumit Saraogi	Public - Resident Indian	-	0.00%	16,000	16,000	0.05%
Om Prakash Gupta	Public - Resident Indian	-	0.00%	9,600	9,600	0.03%
Bhushan Pardeshi	Public - Resident Indian	-	0.00%	16,000	16,000	0.05%
Mohini Ahuja	Public - Resident Indian	-	0.00%	67,200	67,200	0.20%
SUCHITRA SOMANI	Public - Resident Indian	-	0.00%	16,000	16,000	0.05%
Bhawana Agrawal	Public - Resident Indian	-	0.00%	1,02,400	1,02,400	0.31%
Apurva Mahendra Satia	Public - Resident Indian	3,200	0.01%	25,600	28,800	0.09%
PRATIK LALSING KHARPURIYA	Public - Resident Indian	-	0.00%	51,200	51,200	0.15%
SWAPNIL RAJPUT	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Gaurav Bali	Public - Resident Indian	64,000	0.27%	1,37,600	2,01,600	0.61%
Pawan Kumar Lath	Public - Resident Indian	-	0.00%	1,00,800	1,00,800	0.30%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Umesh Kumar Lath	Public - Resident Indian	-	0.00%	1,00,800	1,00,800	0.30%
M/S. Choice Strategic Advisors LLP	Corporate Bodies - Domestic Company	-	0.00%	1,00,800	1,00,800	0.30%
Nand Nandan Sureka	Public - Resident Indian	-	0.00%	1,00,800	1,00,800	0.30%
Abhisek Bhutra	Public - Resident Indian	-	0.00%	67,200	67,200	0.20%
Kritika Aggarwal	Public - Resident Indian	-	0.00%	33,600	33,600	0.10%
Ruchi Agarwal	Public - Resident Indian	-	0.00%	33,600	33,600	0.10%
Giriraj Stock Broking Private Limited	Corporate Bodies - Domestic Company	-	0.00%	30,400	30,400	0.09%
Subhashita S Lature	Public - Resident Indian	-	0.00%	68,800	68,800	0.21%
Suyash Shivshankar Lature	Public - Resident Indian	-	0.00%	68,800	68,800	0.21%
Karan Jalota	Public - Resident Indian	12,800	0.05%	68,800	81,600	0.25%
SHANKAR SHARMA	Public - Non Resident Indian	-	0.00%	25,600	25,600	0.08%
Hansaben Prakashchandrs Gupta	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Sunita Dinesh Jalota	Public - Resident Indian	3,200	0.01%	17,600	20,800	0.06%
Santosh Bhimaji Bagkar	Public - Resident Indian	1,600	0.01%	17,600	19,200	0.06%
Patil Pooja Suresh	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Mukta Gupta	Public - Resident Indian	12,800	0.05%	17,600	30,400	0.09%
Deepa Anand	Public - Resident Indian	8,000	0.03%	17,600	25,600	0.08%
Sanjay Vimalchand Jain	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Naveen Kumar Gupta	Public - Non Resident Indian	6,400	0.03%	17,600	24,000	0.07%
Dipali A Saki	Public - Resident Indian	12,800	0.05%	17,600	30,400	0.09%
Dimpal Dipakbhai Shah	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Ritesh Milan Salot	Public - Resident Indian	3,200	0.01%	17,600	20,800	0.06%
Khushbu Dhiren Shah	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Gayatri Anand Kode	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Ankit Handa	Public - Resident Indian	6,400	0.03%	17,600	24,000	0.07%
Aakrati Mulani	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Wency Francis Pereira	Public - Resident Indian	96,000	0.41%	17,600	1,13,600	0.34%
Seema Beniwal	Public - Resident Indian	4,800	0.02%	17,600	22,400	0.07%
Praseem Singh Beniwal	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Madhukar Ramarao	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Chandnani B H	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Harendra Rasiklal Vora	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Meenu Jhajharia	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Ajit Tambde	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Ravi Shankar Gupta	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Kavita Pankaj Aggarwal	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Krishna Sheshan	Public - Resident Indian	12,800	0.05%	11,200	24,000	0.07%
Jitendra Nandlalji Signhvi	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
HEMAN MODI	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
RANGANATHAN RAMACHANDARAN	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Saksham Behl	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Kedar Dilip Kothari	Public - Resident Indian	-	0.00%	7,50,400	7,50,400	2.27%
Meenaxi Dilip Kothari	Public - Resident Indian	-	0.00%	6,51,200	6,51,200	1.97%
Heena Ullash Shah	Public - Resident Indian	-	0.00%	6,00,000	6,00,000	1.81%
Aayush Samir Mehta	Public - Resident Indian	-	0.00%	1,52,000	1,52,000	0.46%
Bhavikaben Chavda	Public - Resident Indian	-	0.00%	1,12,000	1,12,000	0.34%
Kamalkumar Sudarshan Ohja	Public - Resident Indian	-	0.00%	96,000	96,000	0.29%
Seema Nuwal	Public - Resident Indian	-	0.00%	70,400	70,400	0.21%
Viral Bhanushali	Public - Resident Indian	-	0.00%	64,000	64,000	0.19%
Chetna Mav	Public - Resident Indian	9,600	0.04%	64,000	73,600	0.22%
Ashit Ramniklal Mody HUF	Public - Hindu Undivided Family	-	0.00%	52,800	52,800	0.16%
Manish Mirani	Public - Resident Indian	-	0.00%	51,200	51,200	0.15%
Anjana thakur	Public - Resident Indian	3,200	0.01%	49,600	52,800	0.16%
Chirag Bhanushali HUF	Public - Hindu Undivided Family	-	0.00%	49,600	49,600	0.15%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Shripal Vora	Public - Resident Indian	-	0.00%	49,600	49,600	0.15%
Manjari Gupta	Public - Resident Indian	-	0.00%	40,000	40,000	0.12%
Bhasha R Gupta	Public - Resident Indian	-	0.00%	40,000	40,000	0.12%
Gaurav Natha	Public - Resident Indian	-	0.00%	40,000	40,000	0.12%
Gangani Suresh Girdharlal HUF	Public - Hindu Undivided Family	-	0.00%	38,400	38,400	0.12%
Gangani Bharat Girdharbhai HUF	Public - Hindu Undivided Family	-	0.00%	38,400	38,400	0.12%
Nirmala Khona	Public - Resident Indian	-	0.00%	35,200	35,200	0.11%
Hiten Shah	Public - Resident Indian	-	0.00%	33,600	33,600	0.10%
Krishna Vishal Talreja	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Viresh Marda	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Nisha Janak Shah	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Kruti Nishit Jasani	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Jigna Luthia	Public - Resident Indian	1,600	0.01%	24,000	25,600	0.08%
Rakesh Kumar Lohia	Public - Resident Indian	-	0.00%	22,400	22,400	0.07%
Kirandevi Lohia	Public - Resident Indian	-	0.00%	22,400	22,400	0.07%
Lalita Naresh Jain	Public - Resident Indian	-	0.00%	20,800	20,800	0.06%
Rajesh Pragji Bhanushali	Public - Resident Indian	-	0.00%	20,800	20,800	0.06%
Ruchit Savla	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Harsha H Mehta	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Indumati Meisheri	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Gaurav kabra	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Abhishek kabra	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Manish kabra	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Vinil kabra	Public - Resident Indian	12,800	0.05%	17,600	30,400	0.09%
Rajesh kabra	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Gautam kabra	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Paresh Thakkar	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Sanjay Mehta	Public - Resident Indian	-	0.00%	14,400	14,400	0.04%
Ratna Chandru Khiyani	Public - Resident Indian	-	0.00%	14,400	14,400	0.04%
Rajeshkumar Chimanlal Gandhi	Public - Resident Indian	-	0.00%	12,800	12,800	0.04%
Falguni Shah	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Ashish Meisheri	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Alpeshkumar A Patel	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Vicky Vinodbhai Datraniya	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Supan Datraniya	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Deepaben P Patel	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Bhavin Hasmukhbhai Mehta	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Nayan Hasmukhbhai Mehta	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Nihal Anil Nirmale	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Jigishaben Patel	Public - Resident Indian	-	0.00%	11,200	11,200	0.03%
Sachin Naresh Jain	Public - Resident Indian	1,600	0.01%	9,600	11,200	0.03%
Naresh Sagarmal Jain	Public - Resident Indian	-	0.00%	9,600	9,600	0.03%
Krupa Bhanushali	Public - Resident Indian	-	0.00%	9,600	9,600	0.03%
Amit Bhanushali HUF	Public - Hindu Undivided Family	-	0.00%	9,600	9,600	0.03%
Nirav Jayantilal Shah	Public - Resident Indian	-	0.00%	9,600	9,600	0.03%
Tina Dharamsey	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Vivek Navinbhai Patel	Public - Resident Indian	27,200	0.12%	8,000	35,200	0.11%
Rohitkumar Kathiriya	Public - Resident Indian	-	0.00%	8,000	8,000	0.02%
Manoj Bhavsar	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Hasmukhbhai Jamanbhai Savaliya	Public - Resident Indian	-	0.00%	12,800	12,800	0.04%
Rakeshkumar Bhavsar	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Hasmukh Vyas	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Moksh Jayant Datrania	Public - Resident Indian	-	0.00%	12,800	12,800	0.04%
Ramnklal Raichand Datrania	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Jayant Raychand Datrania	Public - Resident Indian	-	0.00%	12,800	12,800	0.04%
Hetal Vaghela	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Chetna Meisheri	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Mishri Mehl Munshi	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Udeshi Kashyap Pravin	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Rushabh Navinbhai Shah	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Divaliben Nathalal Patel	Public - Resident Indian	-	0.00%	6,400	6,400	0.02%
Hardik Bohra	Public - Resident Indian	-	0.00%	83,200	83,200	0.25%
Mohit Bajaj HUF	Public - Hindu Undivided Family	-	0.00%	35,200	35,200	0.11%
Network Projects Private Limited	Corporate Bodies - Domestic Company	-	0.00%	35,200	35,200	0.11%
Sushila Ramawtar Gupta	Public - Resident Indian	36,800	0.16%	35,200	72,000	0.22%
Akash Sethia	Public - Resident Indian	-	0.00%	33,600	33,600	0.10%
Vinay Saraogi	Public - Resident Indian	-	0.00%	33,600	33,600	0.10%
CHAMPATLAL BABULAL JAIN	Public - Resident Indian	11,200	0.05%	33,600	44,800	0.14%
Vinod Kumar Dengla (HUF)	Public - Resident Indian	-	0.00%	32,000	32,000	0.10%
Deepak B Menda	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Trisha Reddy Chittamuru	Public - Resident Indian	-	0.00%	25,600	25,600	0.08%
Rekha Ramesh Borana	Public - Resident Indian	-	0.00%	20,800	20,800	0.06%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Jayshree Ghemawat	Public - Resident Indian	-	0.00%	20,800	20,800	0.06%
Kantilal Solanki	Public - Resident Indian	-	0.00%	20,800	20,800	0.06%
Anoop Kumar Gupta	Public - Resident Indian	-	0.00%	19,200	19,200	0.06%
Vinod Ravjibhai Patel	Public - Resident Indian	-	0.00%	19,200	19,200	0.06%
Rawal Jitesh Rajeshbhai	Public - Resident Indian	-	0.00%	19,200	19,200	0.06%
Mohanraj R Pillai	Public - Resident Indian	-	0.00%	19,200	19,200	0.06%
Nilesh Rameshbhai Virani	Public - Resident Indian	-	0.00%	19,200	19,200	0.06%
Siddhant S Darira	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Joshi Mukeshkumar	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Rajkumar Kishorilal Agarwal	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Kamal Kumar Agrawalla	Public - Resident Indian	24,000	0.10%	17,600	41,600	0.13%
Ajaykumar Rasiklal Shah	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Pradeep Pratap Gohel	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%
Shubham Garg	Public - Resident Indian	1,600	0.01%	17,600	19,200	0.06%
Nishi Ashit Agrawal	Public - Resident Indian	4,800	0.02%	17,600	22,400	0.07%
Nitin Dnyaneshwar Gaikwad	Public - Resident Indian	-	0.00%	17,600	17,600	0.05%

**The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares.*

ANNEXURE II

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Preferential Issue of Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Warrants fully convertible in Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1504000 (Fifteen Lacs and Four Thousand) Fully Convertible equity share warrants (“Warrants/ Convertible equity share warrants”) for cash at an issue price of Rs.146.50/- (Rupees Three Hundred and Sixty Only) per warrant including a premium of Rs.146.50/- (Rupees One Hundred Forty-Six and Paise Fifty Only) (“Preferential Allotment Price”) per warrant with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten) each of the Company (“Equity Shares’) within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs.22,03,36,000/- (Rupees Twenty Two Crores Three Lacs and Thirty Six Thousand only)
Issue Price	Rs. 146.50/- (Rupees One Hundred Forty-Six and Paise Fifty Only)
Name of Investors	Refer the Table A of Annexure II
Post allotment of securities — the outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer the Table A of Annexure II
In the case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not Applicable

Table A of Annexure II

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Abhishek Lath	Promoter	5301200	22.58%	1504000	6805200	20.58%

**The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the warrants & full conversion of warrants into Equity shares.*