



LE MERITE EXPORTS LIMITED
(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra
Tel: +91 22 45963506, Website: www.lemeriteexports.com
E-mail: compliance@lemeriteexports.com

Date: August 14, 2024

To,
NSE - Corporate Office National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: LEMERITE

Dear Sir/Madam,

Sub.: Outcome of Board Meeting held on Wednesday, August 14, 2024.

With reference to captioned subject and in Continuation to our intimation for the outcome of the Board Meeting, dated July 26, 2024, and pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (Listing Regulations), and any other applicable regulations, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e., Wednesday, August 14, 2024, inter-alia has considered and approved the amendment of the item no.2 of the EGM Notice dated July 27, 2024, dispatched to all the shareholders of the Company on July 27, 2024;

1. Subject to Shareholders approval, issuance of up to 8088000 (Eighty Lacs and Eighty Eight Thousand) fully convertible equity share warrants ("Warrants/ Convertible equity share warrants") of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 146.50/- (Rupees One Hundred Forty-Six and Fifty Paise Only) per warrant, on the preferential basis ('Preferential Issue') to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure I);

Please note that the Board meeting commenced at 6.15 p.m. (IST) and concluded at 6.35 p.m. (IST)

Kindly take the same on your record.

Thanking You

Yours Faithfully,
For Le Merite Exports Limited

Abhishek Lath
Managing Director and CFO
(DIN: 00331675)



LE MERITE EXPORTS LIMITED

ANNEXURE I

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

Preferential Issue of Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Warrants fully convertible in Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	up to 8088000 (Eighty Lacs and Eighty Eight Thousand) fully convertible equity share warrants ("Warrants/ Convertible equity share warrants") of Rs. 10/- (Rupees Ten) each, on a preferential basis to the proposed allottee(s) as mentioned below, for cash at an issue price of Rs.146.50/- (Rupees One Hundred Forty-Six and Paise Fifty Only) per Equity Share including a premium of Rs.136.50/- (Rupees One Hundred Thirty Six and Paise Fifty Only) ("Preferential Allotment Price'), aggregating to Rs. 118,48,92,000/- (Rupees One Hundred Eighteen Crores Forty Eight Lacs and Ninety Two Thousand Only).
Issue Price	Rs. 146.50/- (Rupees One Hundred Forty-Six and Paise Fifty Only)
Name of Investors	Refer the Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer the Table A of Annexure I
In the case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Poonam Dhanuka	Non-Promoter	38,400	0.16%	51,200	89,600	0.27%
Ajay Dhanuka	Non-Promoter	40,000	0.17%	81,600	1,21,600	0.37%
Prateek Rakesh Gupta	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Babita Shambhudayal Tekriwal	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Anuradha Gupta	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Swati Anupam Agrawal	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Shivani Swami	Non-Promoter	-	0.00%	1,50,400	1,50,400	0.45%
Atul Pyarelal Agrawal	Non-Promoter	51,200	0.22%	1,02,400	1,53,600	0.46%
Dayita Anil Gupta	Non-Promoter	-	0.00%	24,000	24,000	0.07%
Sunil Agrawal	Non-Promoter	-	0.00%	3,00,800	3,00,800	0.91%
Piyush Khandelwal	Non-Promoter	-	0.00%	51,200	51,200	0.15%
Vijeyash Khandelwal	Non-Promoter	-	0.00%	51,200	51,200	0.15%
Gopal Agrawal	Non-Promoter	-	0.00%	51,200	51,200	0.15%
Yogesh Agrawal	Non-Promoter	20,800	0.09%	25,600	46,400	0.14%
Puneet Jain	Non-Promoter	3,200	0.01%	25,600	28,800	0.09%
Kailash Dhanuka	Non-Promoter	-	0.00%	27,200	27,200	0.08%
Shreya Bhushan Pardeshi	Non-Promoter	-	0.00%	16,000	16,000	0.05%
Rajesh Sumerchand Agrawal	Non-Promoter	-	0.00%	51,200	51,200	0.15%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Anil Kamalkishor Agrawal	Non-Promoter	14,400	0.06%	51,200	65,600	0.20%
Shyamsunder Kamalkishor Agrawal	Non-Promoter	12,800	0.05%	51,200	64,000	0.19%
Nitya Atul Agrawal	Non-Promoter	-	0.00%	1,02,400	1,02,400	0.31%
Vishal Bondia	Non-Promoter	-	0.00%	76,800	76,800	0.23%
Suresh Kumar Bondia	Non-Promoter	-	0.00%	76,800	76,800	0.23%
Santosh Bondia	Non-Promoter	-	0.00%	76,800	76,800	0.23%
Sanjay Ravindra Agrawal	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Ashish Saraogi	Non-Promoter	3,200	0.01%	72,000	75,200	0.23%
Ashwini Kumar Jain	Non-Promoter	-	0.00%	8,000	8,000	0.02%
P S Dhakhate	Non-Promoter	9,600	0.04%	8,000	17,600	0.05%
Ankita Kharya	Non-Promoter	-	0.00%	8,000	8,000	0.02%
RISHANK TIWARI	Non-Promoter	3,200	0.01%	6,400	9,600	0.03%
Neeraj Gupta	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Gopal Menon	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Wasim Baksh	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Ram Nath Rathour	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Piyush Pinjani	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Shashank Vyas	Non-Promoter	-	0.00%	33,600	33,600	0.10%
Arpan Sexsena	Non-Promoter	11,200	0.05%	14,400	25,600	0.08%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Siddharth Dengre	Non-Promoter	3,200	0.01%	6,400	9,600	0.03%
SURESH SINGHAL	Non-Promoter	-	0.00%	20,800	20,800	0.06%
Nikhil Gupta	Non-Promoter	-	0.00%	24,000	24,000	0.07%
Shubham Radheshyam Agrawal	Non-Promoter	44,800	0.19%	32,000	76,800	0.23%
Jayshri Jagtaap	Non-Promoter	-	0.00%	16,000	16,000	0.05%
Sumit Saraogi	Non-Promoter	-	0.00%	16,000	16,000	0.05%
Om Prakash Gupta	Non-Promoter	-	0.00%	9,600	9,600	0.03%
Bhushan Pardeshi	Non-Promoter	-	0.00%	16,000	16,000	0.05%
Mohini Ahuja	Non-Promoter	-	0.00%	67,200	67,200	0.20%
SUCHITRA SOMANI	Non-Promoter	-	0.00%	16,000	16,000	0.05%
Bhawana Agrawal	Non-Promoter	-	0.00%	1,02,400	1,02,400	0.31%
Apurva Hemandra Satia	Non-Promoter	3,200	0.01%	25,600	28,800	0.09%
PRATIK LALSING KHARPURIYA	Non-Promoter	-	0.00%	51,200	51,200	0.15%
SWAPNIL RAJPUT	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Gaurav Bali	Non-Promoter	64,000	0.27%	1,37,600	2,01,600	0.61%
Pawan Kumar Lath	Non-Promoter	-	0.00%	1,00,800	1,00,800	0.30%
Umesh Kumar Lath	Non-Promoter	-	0.00%	1,00,800	1,00,800	0.30%
M/S. Choice Strategic Advisors LLP	Non-Promoter	-	0.00%	1,00,800	1,00,800	0.30%
Nand Nandan Sureka	Non-Promoter	-	0.00%	1,00,800	1,00,800	0.30%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Abhisek Bhutra	Non-Promoter	-	0.00%	67,200	67,200	0.20%
Kritika Aggarwal	Non-Promoter	-	0.00%	33,600	33,600	0.10%
Ruchi Agarwal	Non-Promoter	-	0.00%	33,600	33,600	0.10%
Giriraj Stock Broking Private Limited	Non-Promoter	-	0.00%	30,400	30,400	0.09%
Subhashita S Lature	Non-Promoter	-	0.00%	68,800	68,800	0.21%
Suyash Shivshankar Lature	Non-Promoter	-	0.00%	68,800	68,800	0.21%
Karan Jalota	Non-Promoter	12,800	0.05%	68,800	81,600	0.25%
SHANKAR SHARMA	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Hansaben Prakashchandrs Gupta	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Sunita Dinesh Jalota	Non-Promoter	3,200	0.01%	17,600	20,800	0.06%
Santosh Bhimaji Bagkar	Non-Promoter	1,600	0.01%	17,600	19,200	0.06%
Patil Pooja Suresh	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Mukta Gupta	Non-Promoter	12,800	0.05%	17,600	30,400	0.09%
Deepa Anand	Non-Promoter	8,000	0.03%	17,600	25,600	0.08%
Sanjay Vimalchand Jain	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Naveen Kumar Gupta	Non-Promoter	6,400	0.03%	17,600	24,000	0.07%
Dipali A Saki	Non-Promoter	12,800	0.05%	17,600	30,400	0.09%
Dimpal Dipakbhai Shah	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Ritesh Milan Salot	Non-Promoter	3,200	0.01%	17,600	20,800	0.06%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Khushbu Dhiren Shah	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Gayatri Anand Kode	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Ankit Handa	Non-Promoter	6,400	0.03%	17,600	24,000	0.07%
Aakrati Mulani	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Wency Francis Pereira	Non-Promoter	96,000	0.41%	17,600	1,13,600	0.34%
Seema Beniwal	Non-Promoter	4,800	0.02%	17,600	22,400	0.07%
Praseem Singh Beniwal	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Madhukar Ramarao	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Chandnani B H	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Harendra Rasiklal Vora	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Meenu Jhajharia	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Ajit Tambde	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Ravi Shankar Gupta	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Kavita Pankaj Aggarwal	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Krishna Sheshan	Non-Promoter	12,800	0.05%	11,200	24,000	0.07%
Jitendra Nandlalji Signhvi	Non-Promoter	-	0.00%	11,200	11,200	0.03%
HEMAN MODI	Non-Promoter	-	0.00%	11,200	11,200	0.03%
RANGANATHAN RAMACHANDARAN	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Saksham Behl	Non-Promoter	-	0.00%	8,000	8,000	0.02%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Kedar Dilip Kothari	Non-Promoter	-	0.00%	7,50,400	7,50,400	2.27%
Meenaxi Dilip Kothari	Non-Promoter	-	0.00%	6,51,200	6,51,200	1.97%
Heena Ullash Shah	Non-Promoter	-	0.00%	6,00,000	6,00,000	1.81%
Aayush Samir Mehta	Non-Promoter	-	0.00%	1,52,000	1,52,000	0.46%
Bhavikaben Chavda	Non-Promoter	-	0.00%	1,12,000	1,12,000	0.34%
Kamalkumar Sudarshan Ohja	Non-Promoter	-	0.00%	96,000	96,000	0.29%
Seema Nuwal	Non-Promoter	-	0.00%	70,400	70,400	0.21%
Viral Bhanushali	Non-Promoter	-	0.00%	64,000	64,000	0.19%
Chetna Mav	Non-Promoter	9,600	0.04%	64,000	73,600	0.22%
Ashit Ramniklal Mody HUF	Non-Promoter	-	0.00%	52,800	52,800	0.16%
Manish Mirani	Non-Promoter	-	0.00%	51,200	51,200	0.15%
Anjana thakur	Non-Promoter	3,200	0.01%	49,600	52,800	0.16%
Chirag Bhanushali HUF	Non-Promoter	-	0.00%	49,600	49,600	0.15%
Shripal Vora	Non-Promoter	-	0.00%	49,600	49,600	0.15%
Manjari Gupta	Non-Promoter	-	0.00%	40,000	40,000	0.12%
Bhasha R Gupta	Non-Promoter	-	0.00%	40,000	40,000	0.12%
Gaurav Natha	Non-Promoter	-	0.00%	40,000	40,000	0.12%
Gangani Suresh Girdharlal HUF	Non-Promoter	-	0.00%	38,400	38,400	0.12%
Gangani Bharat Girdharbhai HUF	Non-Promoter	-	0.00%	38,400	38,400	0.12%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Nirmala Khona	Non-Promoter	-	0.00%	35,200	35,200	0.11%
Hiten Shah	Non-Promoter	-	0.00%	33,600	33,600	0.10%
Krishna Vishal Talreja	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Viresh Marda	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Nisha Janak Shah	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Kruti Nishit Jasani	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Jigna Luthia	Non-Promoter	1,600	0.01%	24,000	25,600	0.08%
Rakesh Kumar Lohia	Non-Promoter	-	0.00%	22,400	22,400	0.07%
Kirandevi Lohia	Non-Promoter	-	0.00%	22,400	22,400	0.07%
Lalita Naresh Jain	Non-Promoter	-	0.00%	20,800	20,800	0.06%
Rajesh Pragji Bhanushali	Non-Promoter	-	0.00%	20,800	20,800	0.06%
Ruchit Savla	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Harsha H Mehta	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Indumati Meisheri	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Gaurav kabra	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Abhishek kabra	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Manish kabra	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Vinil kabra	Non-Promoter	12,800	0.05%	17,600	30,400	0.09%
Rajesh kabra	Non-Promoter	-	0.00%	17,600	17,600	0.05%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Gautam kabra	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Paresh Thakkar	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Sanjay Mehta	Non-Promoter	-	0.00%	14,400	14,400	0.04%
Ratna Chandru Khiyani	Non-Promoter	-	0.00%	14,400	14,400	0.04%
Rajeshkumar Chimanlal Gandhi	Non-Promoter	-	0.00%	12,800	12,800	0.04%
Falguni Shah	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Ashish Meisheri	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Alpeshkumar A Patel	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Vicky Vinodbhai Datraniya	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Supan Datraniya	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Deepaben P Patel	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Bhavin Hasmukhbhai Mehta	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Nayan Hasmukhbhai Mehta	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Nihal Anil Nirmale	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Jigishaben Patel	Non-Promoter	-	0.00%	11,200	11,200	0.03%
Sachin Naresh Jain	Non-Promoter	1,600	0.01%	9,600	11,200	0.03%
Naresh Sagarmal Jain	Non-Promoter	-	0.00%	9,600	9,600	0.03%
Krupa Bhanushali	Non-Promoter	-	0.00%	9,600	9,600	0.03%
Amit Bhanushali HUF	Non-Promoter	-	0.00%	9,600	9,600	0.03%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Nirav Jayantilal Shah	Non-Promoter	-	0.00%	9,600	9,600	0.03%
Tina Dharamsey	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Vivek Navinbhai Patel	Non-Promoter	27,200	0.12%	8,000	35,200	0.11%
Rohitkumar Kathiriya	Non-Promoter	-	0.00%	8,000	8,000	0.02%
Manoj Bhavsar	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Hasmukhbhai Jamanbhai Savaliya	Non-Promoter	-	0.00%	12,800	12,800	0.04%
Rakeshkumar Bhavsar	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Hasmukh Vyas	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Moksh Jayant Datrania	Non-Promoter	-	0.00%	12,800	12,800	0.04%
Ramniklal Raichand Datrania	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Jayant Raychand Datrania	Non-Promoter	-	0.00%	12,800	12,800	0.04%
Hetal Vaghela	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Chetna Meisheri	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Mishri Mehl Munshi	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Udeshi Kashyap Pravin	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Rushabh Navinbhai Shah	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Divaliben Nathalal Patel	Non-Promoter	-	0.00%	6,400	6,400	0.02%
Hardik Bohra	Non-Promoter	-	0.00%	83,200	83,200	0.25%
Mohit Bajaj HUF	Non-Promoter	-	0.00%	35,200	35,200	0.11%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Network Projects Private Limited	Non-Promoter	-	0.00%	35,200	35,200	0.11%
Sushila Ramawtar Gupta	Non-Promoter	36,800	0.16%	35,200	72,000	0.22%
Akash Sethia	Non-Promoter	-	0.00%	33,600	33,600	0.10%
Vinay Saraogi	Non-Promoter	-	0.00%	33,600	33,600	0.10%
CHAMPATLAL BABULAL JAIN	Non-Promoter	11,200	0.05%	33,600	44,800	0.14%
Vinod Kumar Dengla (HUF)	Non-Promoter	-	0.00%	32,000	32,000	0.10%
Deepak B Menda	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Trisha Reddy Chittamuru	Non-Promoter	-	0.00%	25,600	25,600	0.08%
Rekha Ramesh Borana	Non-Promoter	-	0.00%	20,800	20,800	0.06%
Jayshree Ghemawat	Non-Promoter	-	0.00%	20,800	20,800	0.06%
Kantilal Solanki	Non-Promoter	-	0.00%	20,800	20,800	0.06%
Anoop Kumar Gupta	Non-Promoter	-	0.00%	19,200	19,200	0.06%
Vinod Ravjibhai Patel	Non-Promoter	-	0.00%	19,200	19,200	0.06%
Rawal Jitesh Rajeshbhai	Non-Promoter	-	0.00%	19,200	19,200	0.06%
Mohanraj R Pillai	Non-Promoter	-	0.00%	19,200	19,200	0.06%
Nilesh Rameshbhai Virani	Non-Promoter	-	0.00%	19,200	19,200	0.06%
Siddhant S Darira	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Joshi Mukeshkumar	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Rajkumar Kishorilal Agarwal	Non-Promoter	-	0.00%	17,600	17,600	0.05%

Name of the Proposed Allottee	Category	Pre-Preferential Holding		Maximum No. of Proposed Warrants convertible into Equity Shares to be issued	Post-Preferential Holding	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Kamal Kumar Agrawalla	Non-Promoter	24,000	0.10%	17,600	41,600	0.13%
Ajaykumar Rasiklal Shah	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Pradeep Pratap Gohel	Non-Promoter	-	0.00%	17,600	17,600	0.05%
Shubham Garg	Non-Promoter	1,600	0.01%	17,600	19,200	0.06%
Nishi Ashit Agrawal	Non-Promoter	4,800	0.02%	17,600	22,400	0.07%
Nitin Dnyaneshwar Gaikwad	Non-Promoter	-	0.00%	17,600	17,600	0.05%

****The post-issue shareholdings shown above is calculated assuming full subscription and allotment of the warrants & full conversion of warrants into Equity shares.***