



**LE MERITE EXPORTS LIMITED**

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: [www.lemeriteexports.com](http://www.lemeriteexports.com)

E-mail: [compliance@lemeriteexports.com](mailto:compliance@lemeriteexports.com)

November 19, 2024

To,

The Listing Department

**National Stock Exchange of India Limited,**

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

**Trading Symbol: LEMERITE**

**Sub:** Announcement pursuant to a requirement/query from the National Stock Exchange regarding the proposed preferential issue of 15,16,800 Warrants convertible into Equity Shares of the Company.

Sir/Madam,

We are in receipt of your letter dated November 18, 2024 ("Requirement Letter"), wherein you have sought certain information and clarifications regarding the captioned subject matter, please find below our in-seriatim reply for your kind perusal.

**1) Under the AGM/EGM/Postal Ballet notice kindly note that-**

- **The Post preferential % is not given for all allottees and pre preferential holding is not mentioned**
- **It is mentioned that the valuation report is taken pursuant to regulation I66A of SEBI ICDR regulations.**

**Kindly note, for every change in the AGM/EGM/Postal Ballet Notice to the shareholders, a corrigendum must be issued by the company. As we understand that the shareholders meeting has already been concluded, hence kindly issue an announcement for the abovementioned points.**

- Below mentioned is the table incorporating details of proposed allottees including the pre and post preferential holding and their respective % for all allottees:

The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, and the percentage of post-preferential issue capital that may be held by them.



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Sr. No.	Name of the Allottee	Ultimate Beneficial Owner of the proposed Allottee(s) & His PAN	PAN of the Allottee	Pre-Holding (No. of shares)		No. of Convertible Equity Warrants to be allotted	Post-Holding (No. of shares)	
				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Babita Shambhudayal Tekriwal	Not Applicable	ACIPA4572D	-	0.00%	16,000	16,000	0.06%
2	Anuradha Gupta	Not Applicable	AAYPG5177C	-	0.00%	25,600	25,600	0.10%
3	Swati Anupam Agrawal	Not Applicable	BERPA4913G	-	0.00%	25,600	25,600	0.10%
4	Shivani Swami	Not Applicable	BDJPS1352N	-	0.00%	51,200	51,200	0.20%
5	Sunil Agrawal	Not Applicable	ABJPA9553G	-	0.00%	76,800	76,800	0.31%
6	Kailash Dhanuka	Not Applicable	AQOPD2997D	-	0.00%	16,000	16,000	0.06%
7	Shreya Bhushan Pardeshi	Not Applicable	CRJPP5179F	-	0.00%	16,000	16,000	0.06%
8	Shyamsunder Kamalkishor Agrawal	Not Applicable	AAYPA2100R	12,800	0.05%	30,400	43,200	0.17%
9	Nitya Atul Agrawal	Not Applicable	AEDPA8646M	-	0.00%	48,000	48,000	0.19%
10	P S Dhakhate	Not Applicable	ACXPD7166M	9,600	0.04%	4,800	14,400	0.06%
11	Ankita Kharya	Not Applicable	CINPK1890D	-	0.00%	3,200	3,200	0.01%
12	Neeraj Gupta	Not Applicable	AGJPG6601J	-	0.00%	3,200	3,200	0.01%
13	Gopal Menon	Not Applicable	AEQPM4517E	-	0.00%	3,200	3,200	0.01%
14	Piyush Pinjani	Not Applicable	BKJPP0888F	-	0.00%	3,200	3,200	0.01%
15	Shashank Vyas	Not Applicable	CWGPV0910G	-	0.00%	8,000	8,000	0.03%
16	Arpan Sexsena	Not Applicable	CAKPS5520B	11,200	0.05%	6,400	17,600	0.07%
17	Jayshri Jagtaap	Not Applicable	CQDPJ0947A	-	0.00%	4,800	4,800	0.02%
18	Sumit Saraogi	Not Applicable	BLHPS1324Q	-	0.00%	4,800	4,800	0.02%
19	Mohini Ahuja	Not Applicable	ACFPA1274P	-	0.00%	35,200	35,200	0.14%
20	Suchitra Somani	Not Applicable	AVKPS1683G	-	0.00%	9,600	9,600	0.04%
21	Apurva Mahendra Satia	Not Applicable	BZUPS2683D	3,200	0.01%	16,000	19,200	0.08%



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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
22	Gaurav Bali	Not Applicable	ALYPB6813H	64,000	0.27%	32,000	96,000	0.38%
23	Pawan Kumar Lath	Not Applicable	AALPL2731N	-	0.00%	24,000	24,000	0.10%
24	Umesh Kumar Lath	Not Applicable	AALPL2730P	-	0.00%	24,000	24,000	0.10%
25	Nand Nandan Sureka	Not Applicable	FYKPS5538G	-	0.00%	36,800	36,800	0.15%
26	Kritika Aggarwal	Not Applicable	BPRPA9382N	1,600	0.00%	8,000	9,600	0.04%
27	Ruchi Agarwal	Not Applicable	AKSPA8188M	-	0.00%	8,000	8,000	0.03%
28	Karan Jalota	Not Applicable	BPZPJ7037P	12,800	0.05%	68,800	81,600	0.33%
29	SHANKAR SHARMA	Not Applicable	AMGPS6103C	-	0.00%	25,600	25,600	0.10%
30	Sunita Dinesh Jalota	Not Applicable	ABRPJ2920Q	3,200	0.01%	17,600	20,800	0.08%
31	Deepa Anand	Not Applicable	AKNPA3707H	8,000	0.03%	6,400	14,400	0.06%
32	Gayatri Anand Kode	Not Applicable	HPKPK3415R	-	0.00%	17,600	17,600	0.07%
33	Meenaxi Dilip Kothari	Not Applicable	AAHPK2324E	-	0.00%	3,23,200	3,23,200	1.29%
34	Heena Ullash Shah	Not Applicable	AMFPS3944Q	-	0.00%	2,00,000	2,00,000	0.80%
35	Aayush Samir Mehta	Not Applicable	EKDPM2228F	-	0.00%	1,08,800	1,08,800	0.44%
36	Ashit Ramniklal Mody HUF	Mr. Asit Ramniklal Mody  AADPM7414P	AAIHM3329Q	8,000	0.00%	28,800	28,800	0.12%
37	Manish Mirani	Not Applicable	AAIPM2592B	-	0.00%	40,000	40,000	0.16%
38	Kruti Nishit Jasani	Not Applicable	BEOPS0497E	-	0.00%	11,200	11,200	0.04%
39	Hardik Bohra	Not Applicable	BLVPB9491B	-	0.00%	16,000	16,000	0.06%



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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
40	Mohit Bajaj HUF	Mr. Mohit Bajaj APHPB5621G	AAOHM9201R	-	0.00%	8,000	8,000	0.03%
41	Network Projects Private Limited	Mr. Bharat Kumar Manilal Shah AJTPS2065H	AACCN5110H	-	0.00%	6,400	6,400	0.03%
42	Sushila Ramawtar Gupta	Not Applicable	AAZPG8091L	36,800	0.16%	6,400	43,200	0.17%
43	Vinay Saraogi	Not Applicable	AKXPS3410K	-	0.00%	6,400	6,400	0.03%
44	Vinod Kumar Dengla (HUF)	Mr. Vinod Kumar Dengla ABOPD7404J	AAGHV0654P	-	0.00%	12,800	12,800	0.05%
45	Deepak B Menda	Not Applicable	ACLPM6102E	-	0.00%	4,800	4,800	0.02%
46	Trisha Reddy Chittamuru	Not Applicable	CMQPC6344D	-	0.00%	4,800	4,800	0.02%
47	Rekha Ramesh Borana	Not Applicable	AFYPR2228C	-	0.00%	8,000	8,000	0.03%
48	Jayshree Ghemawat	Not Applicable	AHCPG8400D	-	0.00%	4,800	4,800	0.02%
49	Kantilal Solanki	Not Applicable	AECPS9213F	-	0.00%	4,800	4,800	0.02%
50	Anoop Kumar Gupta	Not Applicable	AEVPG7146Q	-	0.00%	3,200	3,200	0.01%
51	Vinod Ravjibhai Patel	Not Applicable	ACRPP3492L	-	0.00%	3,200	3,200	0.01%
52	Rawal Jitesh Rajeshbhai	Not Applicable	BRQPR1890H	-	0.00%	3,200	3,200	0.01%



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				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
53	Mohanraj R Pillai	Not Applicable	BXCPP9191B	-	0.00%	3,200	3,200	0.01%
54	Nilesh Rameshbhai Virani	Not Applicable	ACDPV9123A	-	0.00%	3,200	3,200	0.01%
55	Siddhant S Darira	Not Applicable	CAHPD9843H	-	0.00%	3,200	3,200	0.01%
56	Joshi Mukeshkumar	Not Applicable	AKPPJ3942D	-	0.00%	3,200	3,200	0.01%
57	Kamal Kumar Agrawalla	Not Applicable	AAUPA3856G	24,000	0.10%	3,200	27,200	0.11%
58	Ajaykumar Rasiklal Shah	Not Applicable	AFDPS5684N	-	0.00%	3,200	3,200	0.01%
59	Pradeep Pratap Gohel	Not Applicable	AECPG9434N	-	0.00%	3,200	3,200	0.01%
60	Shubham Garg	Not Applicable	EBOPG6630K	1,600	0.01%	4,800	6,400	0.03%
61	Nishi Ashit Agrawal	Not Applicable	AALPA9185H	4,800	0.02%	4,800	9,600	0.04%
62	Nitin Dnyaneshwar Gaikwad	Not Applicable	AOKPG3141E	8,000	0.00%	3,200	11,200	0.04%

- Further, the Company would like to inform the Stock Exchange and its Shareholders that, the Company has obtained the Valuation Report from independent valuer as a Good Corporate Governance practice, and Regulation 166A of SEBI (ICDR), Regulations 2018, does not apply to the proposed issue as this issue will not result in a change in control or allotment of more than five per cent. of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert



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As required and since the shareholders meeting has already been concluded, we are making this announcement to your good self for the abovementioned points.

This is for your information and records.

Thanking you,

**Yours faithfully,**

**For Le Merite Exports Limited**

**Abhishek Lath**

**MD & CFO**

**DIN: 00331675**