



LeMerite®

LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra
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Date: November 27, 2024

To,
NSE - Corporate Office National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: LEMERITE

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015 - Allotment of Securities.

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (Listing Regulations), and any other applicable regulations we wish to inform you that pursuant to the approval of the Board of Directors at its meeting held on July 26, 2024, and August 14, 2024, and approval of the members of the Company at their Extra-Ordinary General Meeting (EGM) held on August 19, 2024, and pursuant to In-principle approval granted by National Stock Exchange of India Limited vide their letter dated November 19, 2024, the Board of Directors in its meeting held on Wednesday, November 27, 2024, have considered and approved the following;

1. The allotment of 14,91,200 (Fourteen Lakhs Ninety-One Thousand and Two Hundred) Fully Convertible Warrants ("Warrants/ Convertible Warrants") for cash at an issue price of Rs. 146.50/- (Rupees One Hundred Forty-Six and Fifty Paise Only) per warrant convertible into equivalent number of Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each to the Non-Promoter Category (as per the list enclosed and marked as Annexure I);

Kindly take the same on your records.

Thanking You,
Yours Faithfully,

For Le Merite Exports Limited

Sandeep Poddar
Company Secretary and Compliance Officer



Annexure-I

DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Particulars	Details
Type of securities proposed to be issued	Warrants fully convertible in Equity Shares
Type of issuance	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 14,91,200 (Fourteen Lakhs Ninety-One Thousand and Two Hundred) Fully Convertible Warrants (“Warrants/ Convertible Warrants”)
Name of Investors	Refer to Table A of Annexure I
Post allotment of securities — the outcome of the subscription, issue price / allotted price (in case of convertibles), and number of investors.	Allotment of 14,91,200 (Fourteen Lakhs Ninety-One Thousand and Two Hundred) Fully Convertible Warrants (“Warrants/ Convertible Warrants”) for cash at an issue price of Rs.146.50/- (Rupees One Hundred Forty-Six and Fifty Paise Only) per warrant including a premium of Rs.136.50/- (Rupees One Hundred Thirty-Six and Fifty Paise Only) (‘Preferential Allotment Price’) per warrant with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up Equity Share of the face value of Rs. 10/- (Rupees Ten) each of the Company (‘Equity Shares’) within 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs.21,84,60,800/- (Rupees Twenty One Crores Eighty Four Lacs Sixty Thousand and Eight Hundred only)
In the case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 (One) Equity Share having a face value of ₹10/- (Rupees Ten only) each. The tenure of the warrants is 18 months from the date of allotment.



Table A of Annexure I

Sr. No.	Name of the Allottee	Pre-Holding (No. of equity shares)		No. of Convertible Equity Warrants allotted	Post-Holding (No. of equity shares) (Post conversion of Warrants into Equity Shares*)	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Babita Shambhudayal Tekriwal	-	0.00%	16,000	16,000	0.06%
2	Anuradha Gupta	-	0.00%	25,600	25,600	0.10%
3	Swati Anupam Agrawal	-	0.00%	25,600	25,600	0.10%
4	Shivani Swami	-	0.00%	51,200	51,200	0.20%
5	Sunil Agrawal	-	0.00%	76,800	76,800	0.31%
6	Kailash Dhanuka	-	0.00%	16,000	16,000	0.06%
7	Shreya Bhushan Pardeshi	-	0.00%	16,000	16,000	0.06%
8	Shyamsunder Kamalkishor Agrawal	12,800	0.05%	30,400	43,200	0.17%
9	Nitya Atul Agrawal	-	0.00%	48,000	48,000	0.19%
10	P S Dhakhate	9,600	0.04%	4,800	14,400	0.06%
11	Ankita Kharya	-	0.00%	3,200	3,200	0.01%
12	Neeraj Gupta	-	0.00%	3,200	3,200	0.01%
13	Gopal Menon	-	0.00%	3,200	3,200	0.01%
14	Piyush Pinjani	-	0.00%	3,200	3,200	0.01%
15	Shashank Vyas	-	0.00%	8,000	8,000	0.03%
16	Arpan Sexsena	11,200	0.05%	6,400	17,600	0.07%
17	Jayshri Jagtaap	-	0.00%	4,800	4,800	0.02%
18	Sumit Saraogi	-	0.00%	4,800	4,800	0.02%
19	Mohini Ahuja	-	0.00%	35,200	35,200	0.14%
20	Suchitra Somani	-	0.00%	9,600	9,600	0.04%
21	Hemandra Satia	3,200	0.01%	16,000	19,200	0.08%
22	Gaurav Bali	64,000	0.27%	32,000	96,000	0.38%
23	Pawan Kumar Lath	-	0.00%	24,000	24,000	0.10%
24	Umesh Kumar Lath	-	0.00%	24,000	24,000	0.10%
25	Nand Nandan Sureka	-	0.00%	36,800	36,800	0.15%
26	Kritika Aggarwal	1,600	0.00%	8,000	9,600	0.04%
27	Ruchi Agarwal	-	0.00%	8,000	8,000	0.03%
28	Karan Jalota	12,800	0.05%	68,800	81,600	0.33%
29	Sunita Dinesh Jalota	3,200	0.01%	17,600	20,800	0.08%
30	Deepa Anand	8,000	0.03%	6,400	14,400	0.06%
31	Gayatri Anand Kode	-	0.00%	17,600	17,600	0.07%
32	Meenaxi Dilip Kothari	-	0.00%	3,23,200	3,23,200	1.29%
33	Heena Ullash Shah	-	0.00%	2,00,000	2,00,000	0.80%



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Sr. No.	Name of the Allottee	Pre-Holding (No. of equity shares)		No. of Convertible Equity Warrants allotted	Post-Holding (No. of equity shares) (Post conversion of Warrants into Equity Shares*)	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
34	Aayush Samir Mehta	-	0.00%	1,08,800	1,08,800	0.44%
35	Ashit Ramniklal Mody HUF	8,000	0.00%	28,800	28,800	0.12%
36	Manish Mirani	-	0.00%	40,000	40,000	0.16%
37	Kruti Nishit Jasani	-	0.00%	11,200	11,200	0.04%
38	Hardik Bohra	-	0.00%	16,000	16,000	0.06%
39	Mohit Bajaj HUF	-	0.00%	8,000	8,000	0.03%
40	Network Projects Private Limited	-	0.00%	6,400	6,400	0.03%
41	Sushila Ramawtar Gupta	36,800	0.16%	6,400	43,200	0.17%
42	Vinay Saraogi	-	0.00%	6,400	6,400	0.03%
43	Vinod Kumar Dengla (HUF)	-	0.00%	12,800	12,800	0.05%
44	Deepak B Menda	-	0.00%	4,800	4,800	0.02%
45	Trisha Reddy Chittamuru	-	0.00%	4,800	4,800	0.02%
46	Rekha Ramesh Borana	-	0.00%	8,000	8,000	0.03%
47	Jayshree Ghemawat	-	0.00%	4,800	4,800	0.02%
48	Kantilal Solanki	-	0.00%	4,800	4,800	0.02%
49	Anoop Kumar Gupta	-	0.00%	3,200	3,200	0.01%
50	Vinod Ravjibhai Patel	-	0.00%	3,200	3,200	0.01%
51	Rawal Jitesh Rajeshbhai	-	0.00%	3,200	3,200	0.01%
52	Mohanraj R Pillai	-	0.00%	3,200	3,200	0.01%
53	Nilesh Rameshbhai Virani	-	0.00%	3,200	3,200	0.01%
54	Siddhant S Darira	-	0.00%	3,200	3,200	0.01%
55	Joshi Mukeshkumar	-	0.00%	3,200	3,200	0.01%
56	Kamal Kumar Agrawalla	24,000	0.10%	3,200	27,200	0.11%
57	Ajaykumar Rasiklal Shah	-	0.00%	3,200	3,200	0.01%
58	Pradeep Pratap Gohel	-	0.00%	3,200	3,200	0.01%
59	Shubham Garg	1,600	0.01%	4,800	6,400	0.03%
60	Nishi Ashit Agrawal	4,800	0.02%	4,800	9,600	0.04%
61	Nitin Dnyaneshwar Gaikwad	8,000	0.00%	3,200	11,200	0.04%

**Assuming full conversion of Warrants into fully paid-up Equity Shares.*