



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

January 18, 2025

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: LEMERITE

Sub.: Reconciliation of Share Capital Audit Certificate

**Re.: Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018
for the quarter ended December 31, 2024**

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018, please find enclosed the Reconciliation of Share Capital Audit Certificate for the quarter that ended December 31, 2024. The report has been signed by Mr. Vijay Kumar Tiwari of M/s Vijay S. Tiwari and Associates, Practicing Company Secretaries.

This is for your information and records.

Thanking you,

Yours faithfully,

For Le Merite Exports Limited

Sandeep Poddar

Company Secretary and Compliance Officer

Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

1. For Quarter Ended : December 31, 2024
 2. Trading Symbol : LEMERITE
 3. Face Value : Rs.10/-
 4. Name of the company : LE MERITE EXPORTS LIMITED
 5. Registered Office Address : A-307, Boomerang, Chandivali Farm Road,
Powai, Andheri (East), Mumbai-400072
 6. Correspondence Address : A-307, Boomerang, Chandivali Farm Road,
Powai, Andheri (East), Mumbai-400072
 7. Telephone & Fax No. : Tel No. 022-45963506
 8. Email Address : compliance@lemeriteexports.com
 9. Name of the stock exchange where company's securities are listed : National Stock Exchange of India Limited
- | | No. of shares | % of Total Issued capital |
|--|----------------------|----------------------------------|
|--|----------------------|----------------------------------|

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle approval pending for Stock Exchange (specify names)
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)
19. Reference to previous quarter : Not Applicable
with regards to excess dematerialization of shares, if any
20. Has the company resolved the : Not Applicable
matter mentioned in point No.19 above in the current quarter
21. Mention the total no. of request, if : Nil
any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay
22. Name, Telephone & Fax No. of the : CS Sandeep Poddar
Compliance officer of the (Company Secretary & Compliance Officer)
Company Mob. No. 9699460706
compliance@lemeriteexports.com
23. Name, Address, Telephone & : Vijay S. Tiwari & Associates
Reg. No. of the Auditor Office No. 601, Gayatri CHS. Ltd., Opp. Rajda
School, Behind Pantaloon Shopping Center, Near
Platform No. 1, Borivali (West), Mumbai-400092
Mob. No: 091-9702999723
Membership No: 33084
24. Appointment of common agency : Bigshare Services Private Limited,
for share registry work if yes Office No S6 - 2, Pinnacle Business Park, Next
(name & address) to Ahura Centre, Mahakali Caves Road,
Andheri East, Mumbai-400093, Maharashtra,
Contact No. 022-62638200
Fax No. 022-62638299
Email ID: info@bigshareonline.com
Website: www.bigshareonline.com

25. Any other details that the auditor : NA
may like to provide (e.g., BIFR
Company, delisting from SE,
company changed its name, etc.)

Note:- The Company received in-principal approval from the National Stock Exchange on 19th November 2024 for the allotment of 15,16,800 Convertible Warrants with a face value of Rs. 10/- each, which are convertible into equity shares of the Company within 18 months from the date of allotment. Subsequently, the Company allotted 14,91,200 Convertible Warrants on 27th November 2024, with a partly paid value of Rs. 2.50/- per warrant.

Vijay S. Tiwari & Associates
Practicing Company Secretary

VIJAYKUMA Digitally signed
by
R S TIWARI VIJAYKUMAR S
TIWARI

CS Vijaykumar Tiwari
Proprietor
ACS No. 33084
CP No. 12220
Peer Review Certificate No. 1679/2022
UDIN: A033084F003724816

Date: 18/01/2025
Place: Mumbai